

China Export & US Import Report

June 2026

Report Date: August 04, 2026

EXECUTIVE SUMMARY AND KEY HIGHLIGHTS

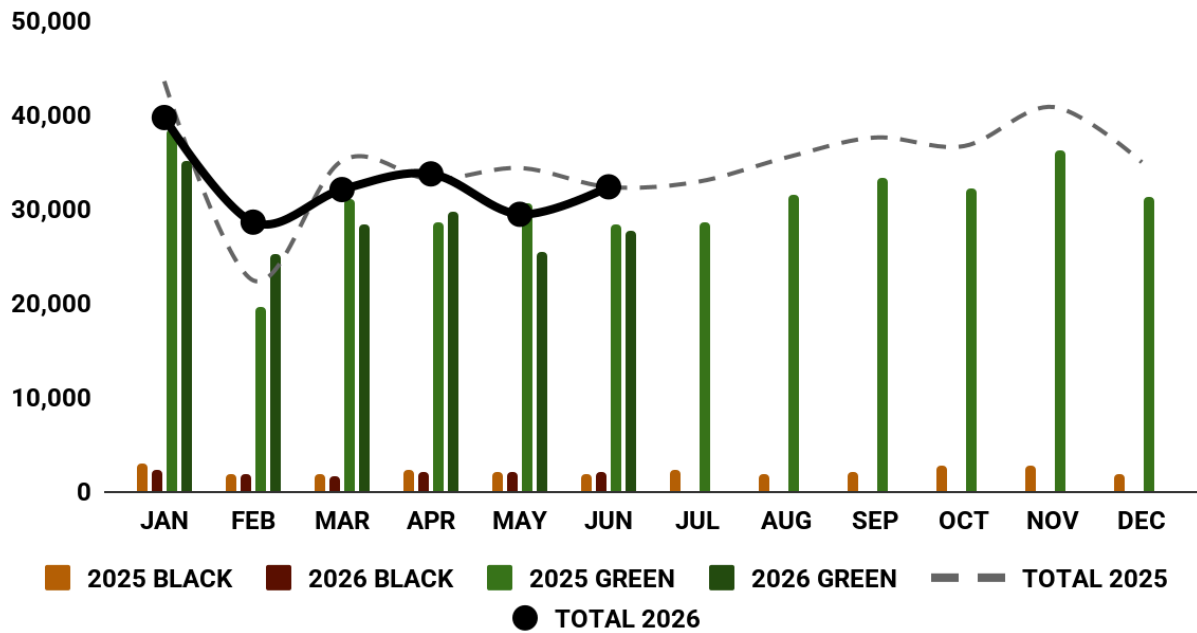
China exported 32.3 million kg of tea in June 2026, up 1.7% versus June 2025. Green tea represented 87.8% of exports and grew 3.4% year-over-year. Export prices rose 8.1% to \$3.92/kg. US tea imports declined 4.1% overall while US imports from China remained essentially flat (+0.1%).

Key Data Points:

- China June 2026: 32.3M kg (+1.7% vs June 2025)
- Green tea June 2026: 27.6M kg (+3.4%), 87.8% of total
- Black tea June 2026: 2.1M kg (-7.4%), 6.3% of total
- Price June 2026: \$3.92/kg (+8.1%)
- US imports from China: 691.8 MT (+0.1%)
- China share of US green: 33.4% | China share of US organic: 27.6%

1. CHINA EXPORTS

CHINA TEA EXPORT - METRIC TON



1.1 Total Exports June 2026 vs June 2025

June 2026	June 2025	Change
32301.6M kg	32293.0M kg	0.6K kg (1.7%)

1.2 June 2026 Month Summary

June 2026: 32,301,618 kg | June 2025: 32,293,000 kg | Change: +570,805 kg (+1.7%)

1.3 Green Tea

June 2026	June 2025	Change
27623.2M kg	24849.0M kg	1.0K kg (3.4%)

Green tea share of June 2026 total: 87.8%

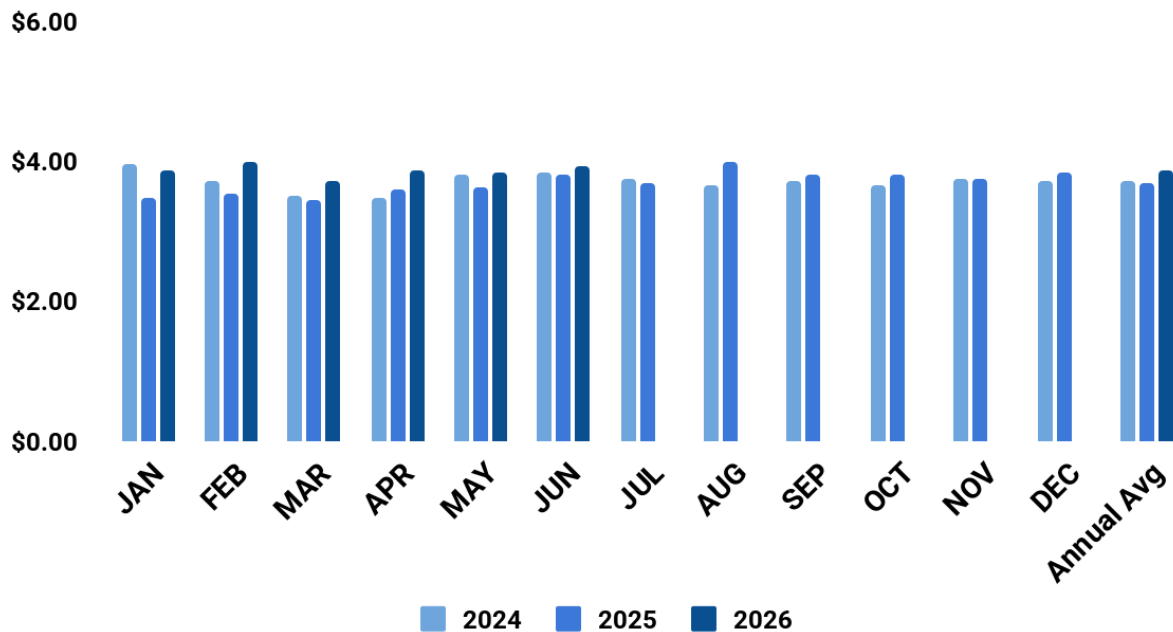
1.4 Black Tea

June 2026	June 2025	Change
2151.1M kg	1988.0M kg	-0.2K kg (-7.4%)

Black tea share of June 2026 total: 6.3%

1.5 Aggregate Price

CHINA TEA AVERAGE EXPORT PRICES (\$/KG)



Note: Aggregate pricing varies significantly by HS code based on tea types, grades, and forms. This figure should not be interpreted as price trend for specific products.

June 2026: \$3.92/kg | June 2025: \$3.64/kg | Change: +8.1%

1.6 Historical Context

Four-year June volumes:

2023: 31.9M kg

2024: 34.9M kg

2025: 33.1M kg

2026: 32.3M kg.

Four-year average: 33.4M kg.

June 2026 near historical average after June 2025's 5.1% decline.

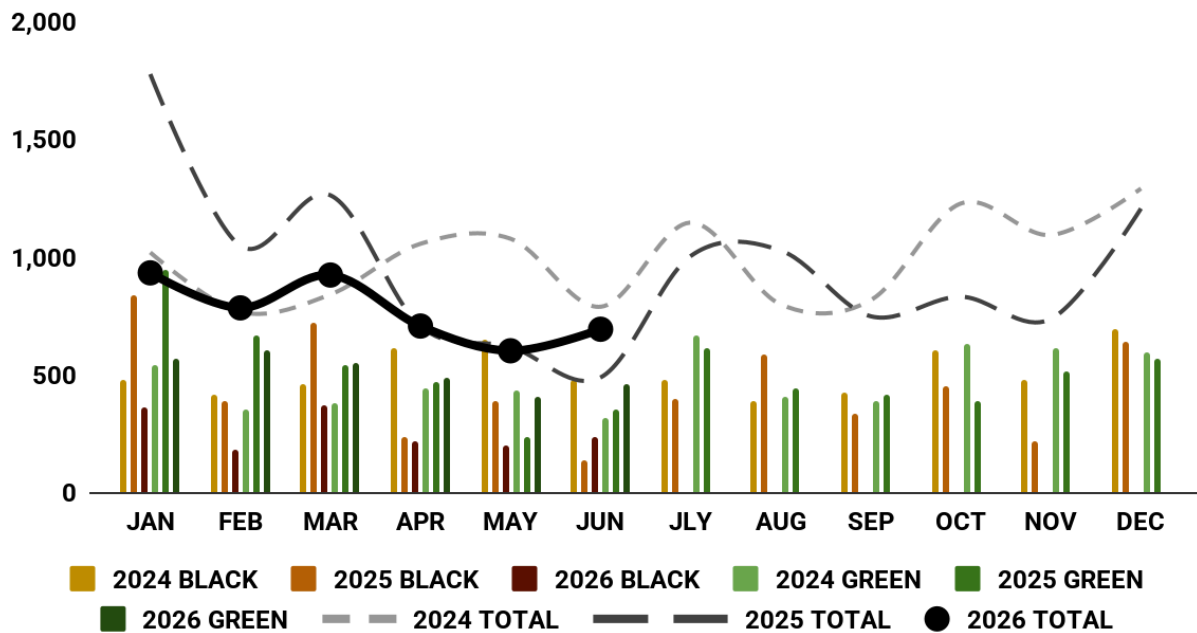
2. US IMPORTS

2.1 Total World Imports

June 2026	June 2025	Change
9068.4 MT	9457.2 MT	-388.8 MT (-4.1%)

2.2 China Total Imports

US TEA IMPORTS (HS 0902) FROM CHINA, METRIC TONS



June 2026	June 2025	Change
691.8 MT	487.3 MT	0.9 MT (0.1%)

2.3 China Green Tea

June 2026: 405.7 MT (3.4%)

June 2025: 232.9 MT

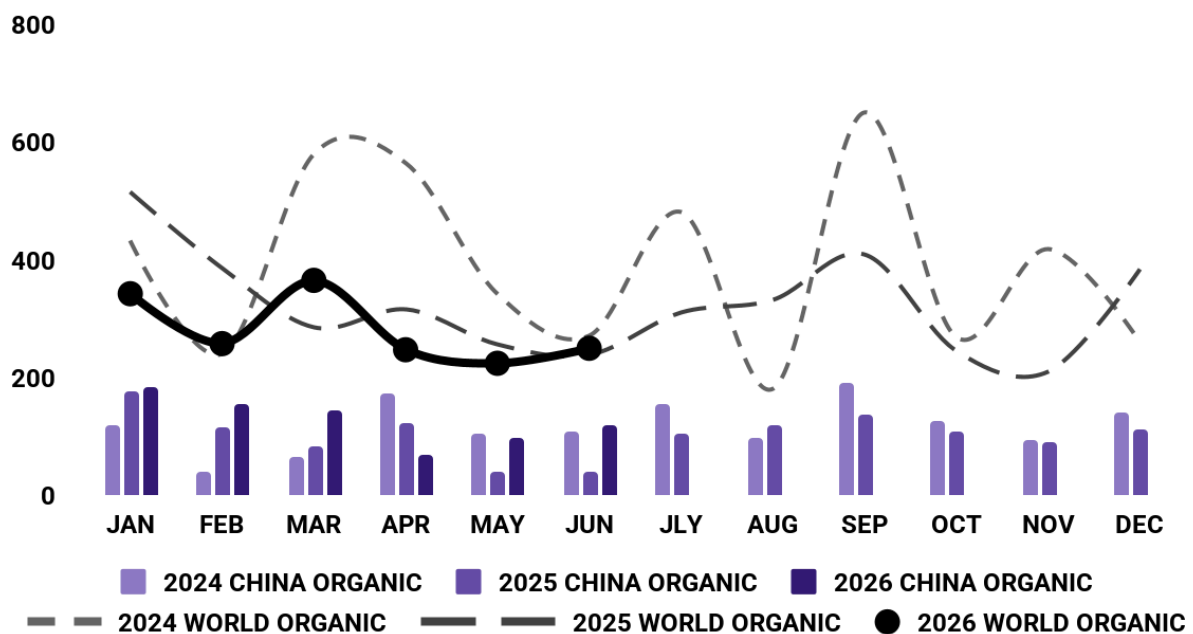
China Share of US Green: 33.4%

2.4 China Black Tea

June 2026: 194.6 MT (-6.4%)
June 2025: 381.9 MT
China Share of US Black: 2.9%

2.5 China Organic Tea

US ORGANIC TEA IMPORTS BY MT, WORLD & CHINA



June 2026: 68.2 MT (-45.0%)
June 2025: 124.0 MT
China Share of US Organic: 27.6%

2.6 US Market Trends

World June 2026: 9,068.4 MT (-4.1% vs June 2025). China as percentage of US total June 2026: 7.8%.

3. KEY FINDINGS AND INSIGHTS

3.1 Overall Market Dynamics

China June 2026 exports: 32.3M kg (+1.7% vs June 2025). Volume near four-year average (33.4M kg), representing stable baseline. US tea imports from China: 691.8 MT (+0.1%), flat performance in declining overall US market (-4.1%).

3.2 Tea Type Performance

China exports: Green tea +3.4%, Black tea -7.4% (data quality caveat noted). US imports from China: Green tea +3.4%, Black tea -6.4%, Organic tea -45.0%. China maintains market shares: 33.4% of US green, 27.6% of US organic, 2.9% of US black.

3.3 Conclusion

June 2026 shows stable export performance with green tea growth offsetting black tea decline. China maintained resilient US import volumes despite overall market contraction. Volumes align with historical baseline patterns.

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