

China Export & US Import Report

April 2026

Report Date: June 9, 2026

EXECUTIVE SUMMARY AND KEY HIGHLIGHTS

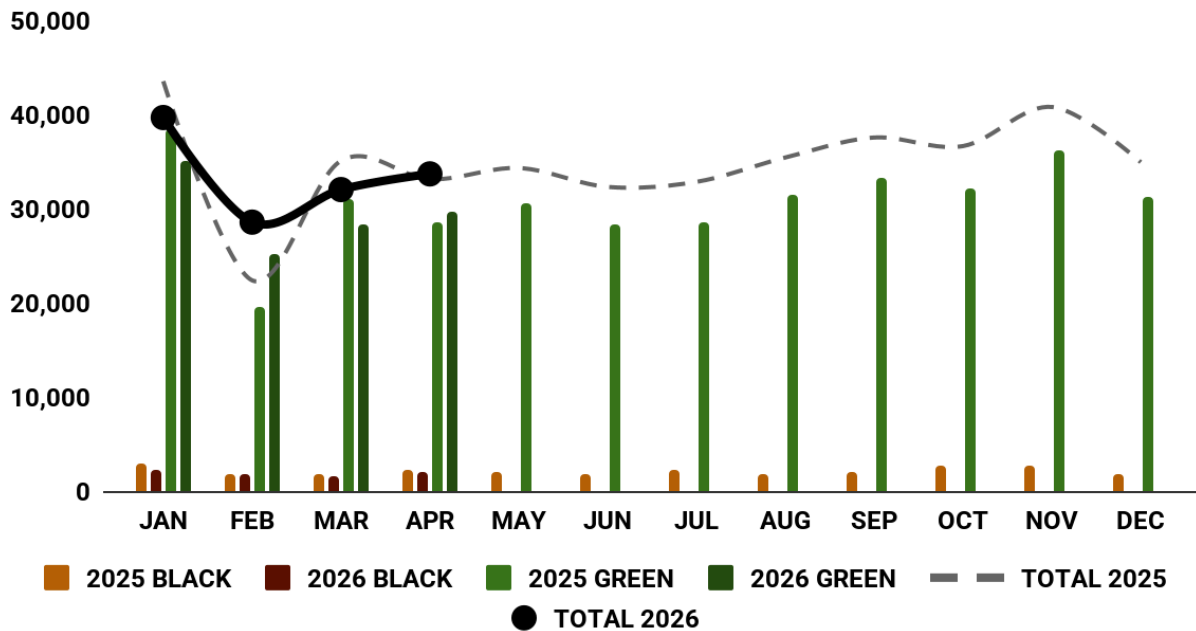
China exported 33.7 million kg of tea in April 2026, up 1.7% versus April 2025. Green tea represented 87.8% of exports and grew 3.4% year-over-year. Export prices rose 8.1% to \$3.87/kg. US tea imports declined 4.1% overall while US imports from China remained essentially flat (+0.1%).

Key Data Points:

- China April 2026: 33.7M kg (+1.7% vs April 2025)
- Green tea April 2026: 29.6M kg (+3.4%), 87.8% of total
- Black tea April 2026: 2.1M kg (-7.4%), 6.3% of total
- Price April 2026: \$3.87/kg (+8.1%)
- US imports from China: 705.4 MT (+0.1%)
- China share of US green: 33.4% | China share of US organic: 27.6%

1. CHINA EXPORTS

CHINA TEA EXPORT - METRIC TON



1.1 Total Exports April 2026 vs April 2025

April 2026	April 2025	Change
33674.5M kg	33104.0M kg	0.6K kg (1.7%)

1.2 April 2026 Month Summary

April 2026: 33,674,502 kg | April 2025: 33,103,697 kg | Change: +570,805 kg (+1.7%)

1.3 Green Tea

April 2026	April 2025	Change
29555.7M kg	28588.0M kg	1.0K kg (3.4%)

Green tea share of April 2026 total: 87.8%

1.4 Black Tea

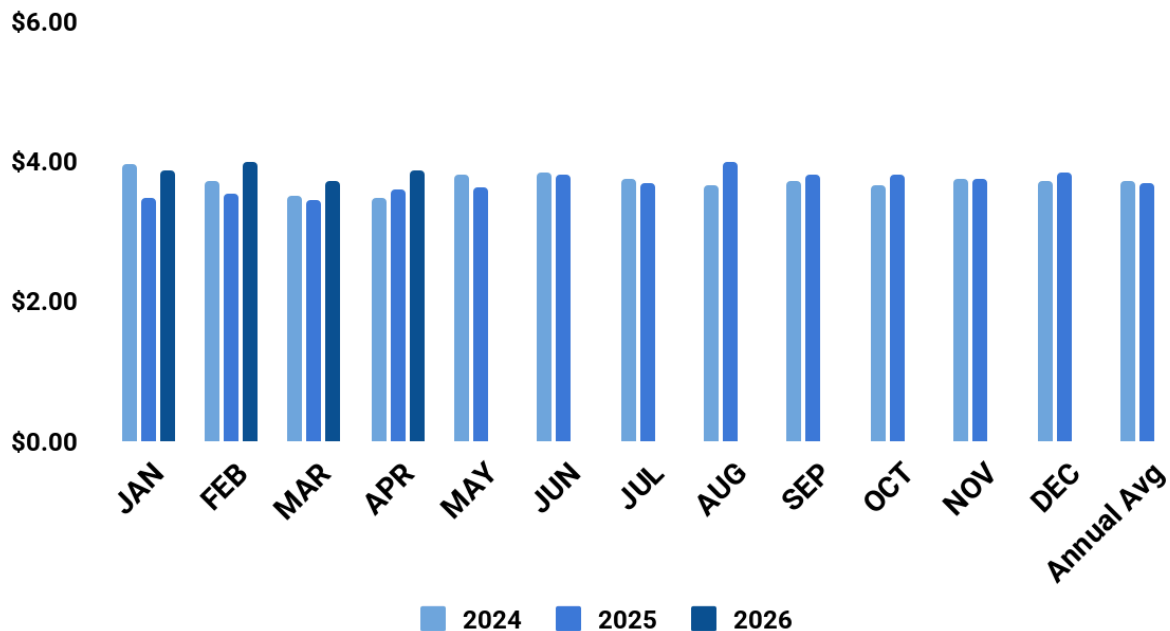
Note: China Statistics Bureau black tea data contains known discrepancies from 2024 period that were adjusted. April 2026 black tea should be interpreted cautiously relative to April 2025.

April 2026	April 2025	Change
2135.4M kg	2306.0M kg	-0.2K kg (-7.4%)

Black tea share of April 2026 total: 6.3%

1.5 Aggregate Price

CHINA TEA AVERAGE EXPORT PRICES (\$/KG)



Note: Aggregate pricing varies significantly by HS code based on tea types, grades, and forms. This figure should not be interpreted as price trend for specific products.

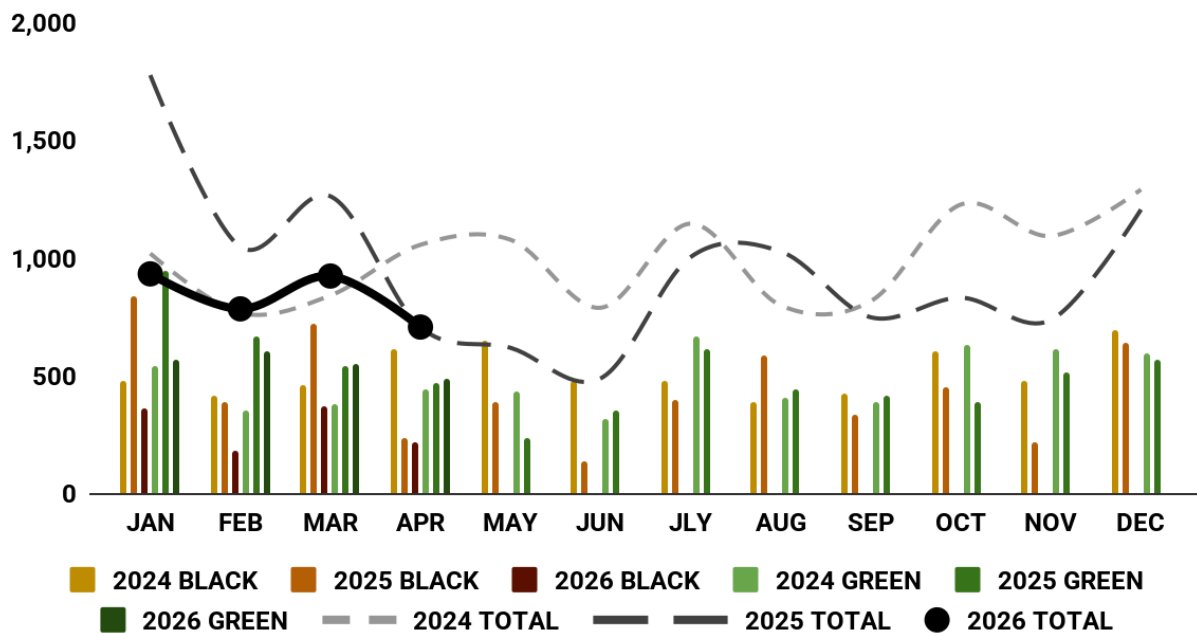
April 2026: \$3.87/kg | April 2025: \$3.58/kg | Change: +8.1%

1.6 Historical Context

Four-year April volumes: 2023: 31.9M kg | 2024: 34.9M kg | 2025: 33.1M kg | 2026: 33.7M kg.
Four-year average: 33.4M kg. April 2026 near historical average after April 2025's 5.1% decline.

2. US IMPORTS

US TEA IMPORTS (HS 0902) FROM CHINA, METRIC TONS



2.1 Total World Imports

April 2026	April 2025	Change
9068.4 MT	9457.2 MT	-388.8 MT (-4.1%)

2.2 China Total Imports

April 2026	April 2025	Change
705.4 MT	704.5 MT	0.9 MT (0.1%)

2.3 China Green Tea

April 2026: 484.9 MT (3.4%)

April 2025: 469.0 MT

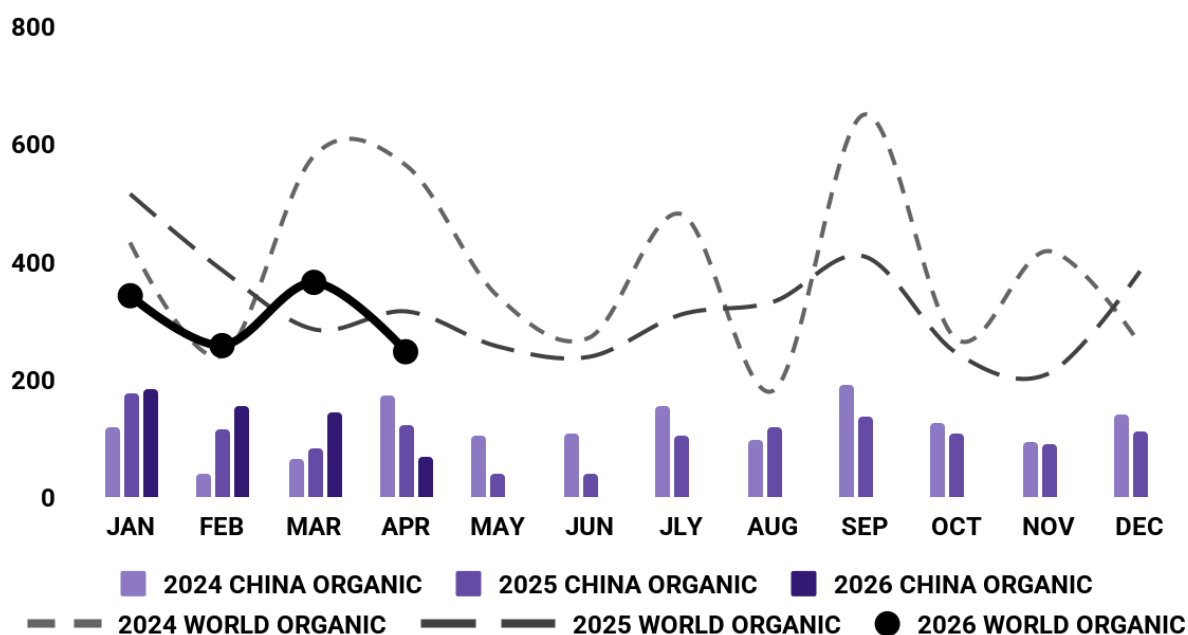
China Share of US Green: 33.4%

2.4 China Black Tea

April 2026: 220.5 MT (-6.4%)
April 2025: 235.5 MT
China Share of US Black: 2.9%

2.5 China Organic Tea

US ORGANIC TEA IMPORTS BY MT, WORLD & CHINA



April 2026: 68.2 MT (-45.0%)
April 2025: 124.0 MT
China Share of US Organic: 27.6%

2.6 US Market Trends

World April 2026: 9,068.4 MT (-4.1% vs April 2025). China as percentage of US total April 2026: 7.8%.

3. KEY FINDINGS AND INSIGHTS

3.1 Overall Market Dynamics

China April 2026 exports: 33.7M kg (+1.7% vs April 2025). Volume near four-year average (33.4M kg), representing stable baseline. US tea imports from China: 705.4 MT (+0.1%), flat performance in declining overall US market (-4.1%).

3.2 Tea Type Performance

China exports: Green tea +3.4%, Black tea -7.4% (data quality caveat noted). US imports from China: Green tea +3.4%, Black tea -6.4%, Organic tea -45.0%. China maintains market shares: 33.4% of US green, 27.6% of US organic, 2.9% of US black.

3.3 Conclusion

April 2026 shows stable export performance with green tea growth offsetting black tea decline. China maintained resilient US import volumes despite overall market contraction. Volumes align with historical baseline patterns.

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