



2023 China Tea Report

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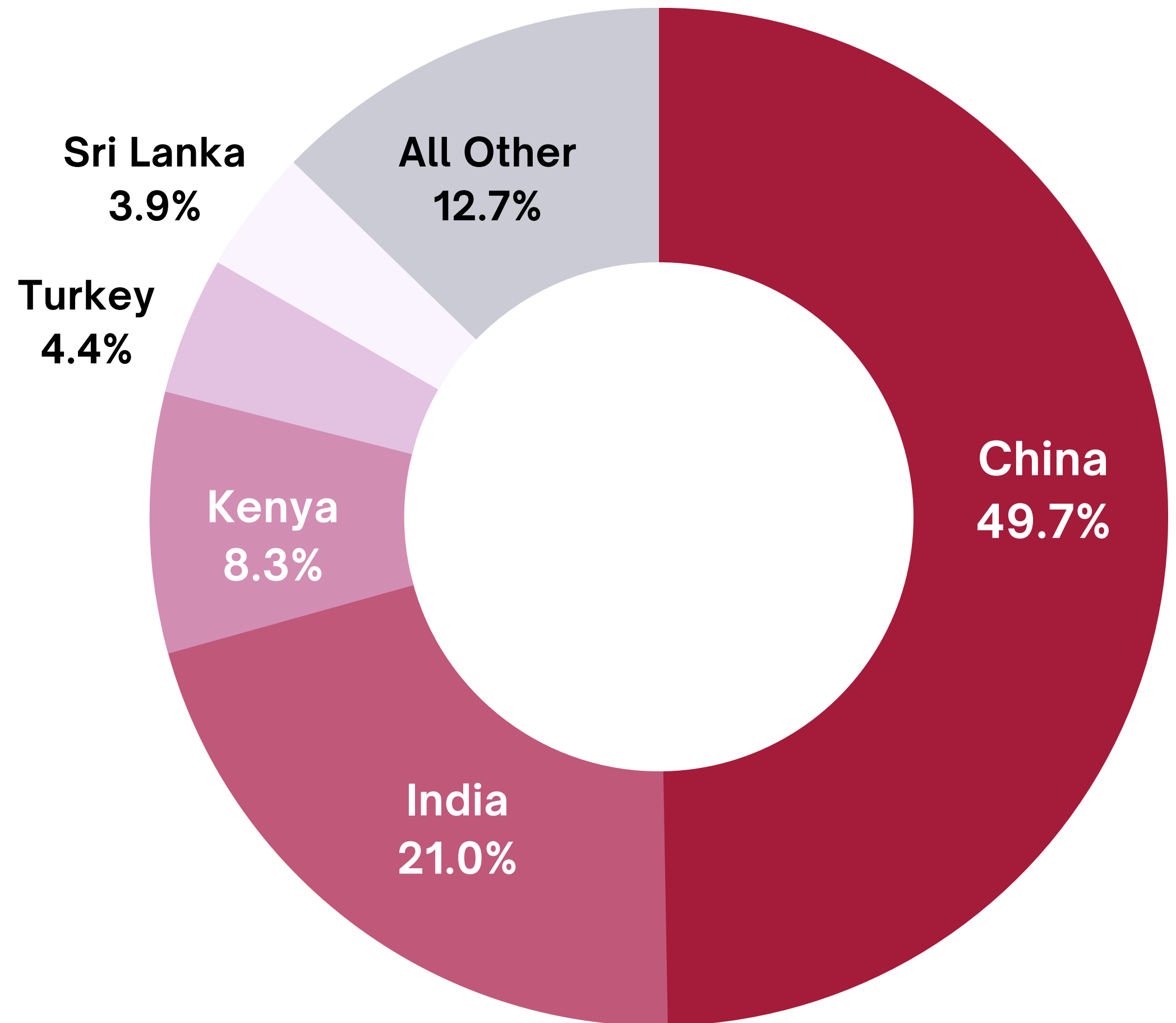


2022 Global Production

Total Global Tea Production
in Metric Tonnes

6.4 Million

Down 1.1% over 2021



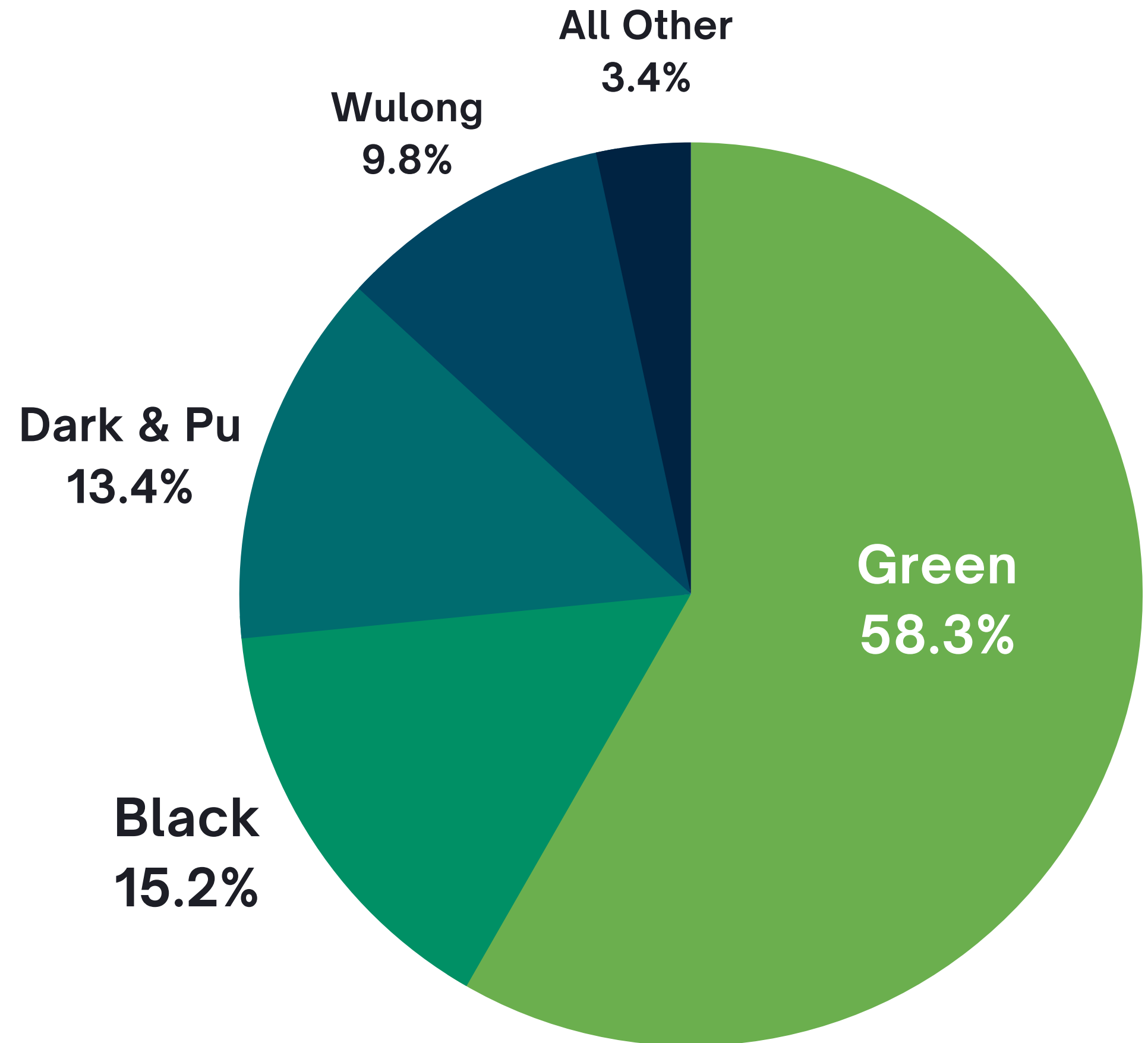


2022 China Production

Total China Tea Production
in Metric Tonnes

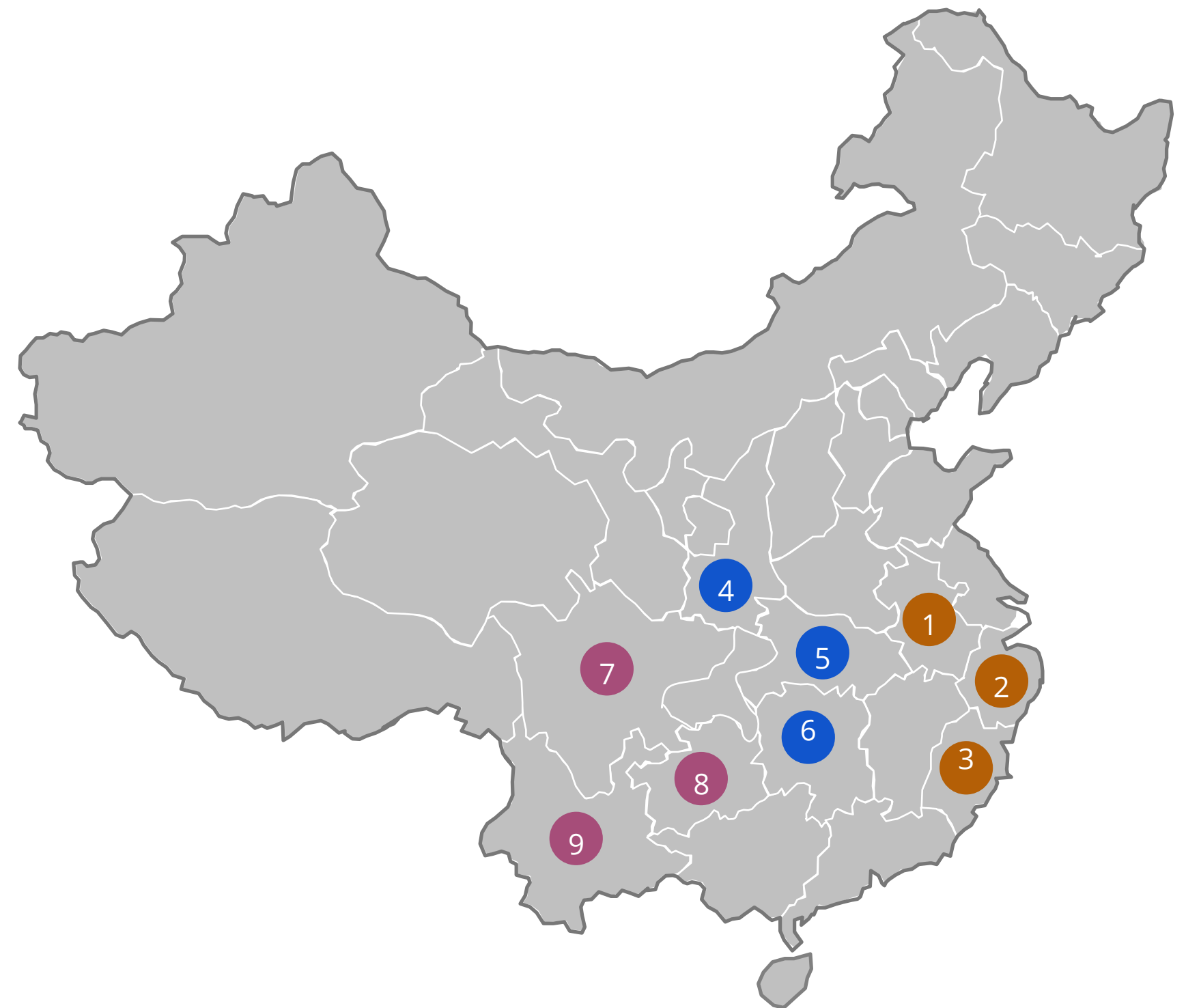
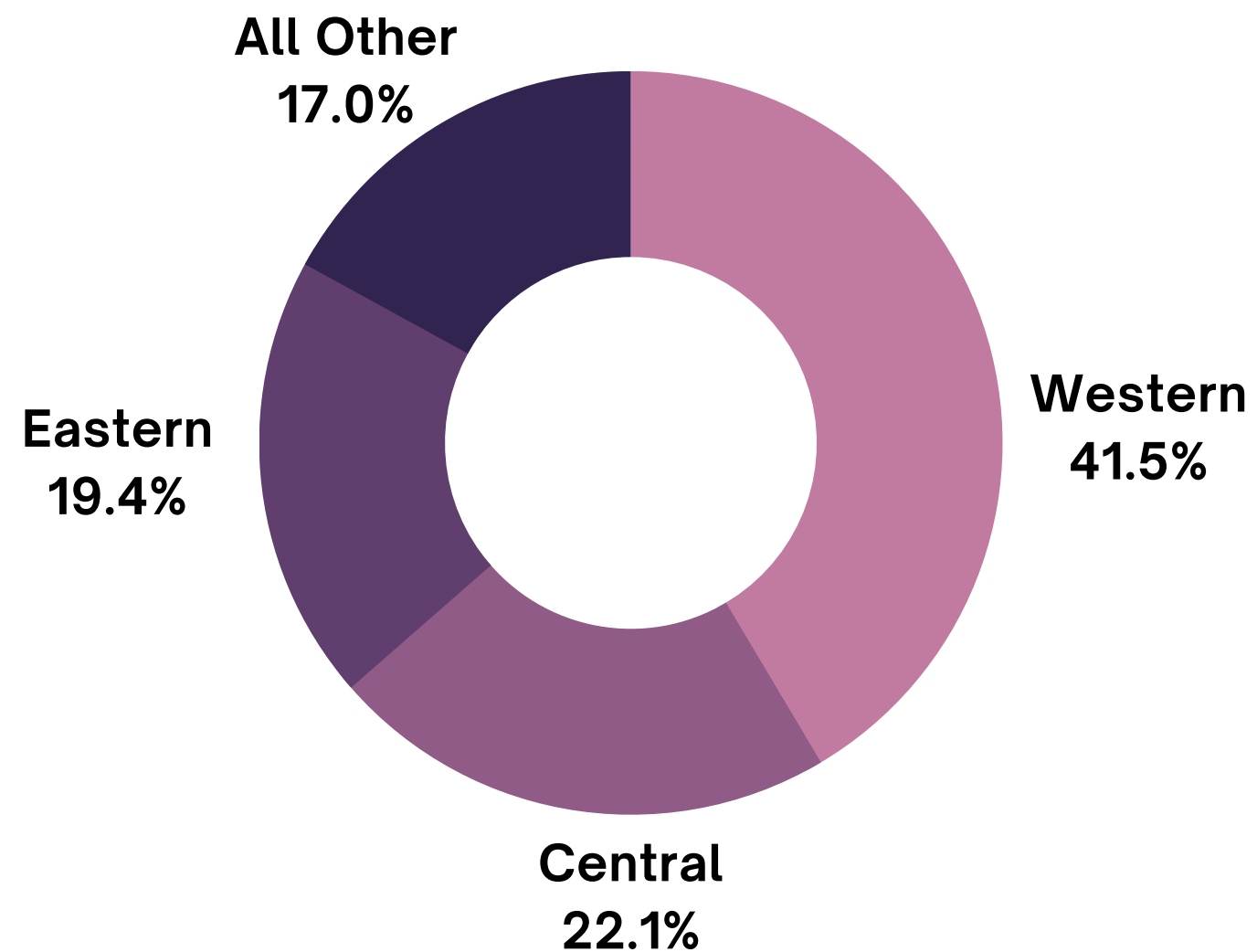
3.2 Million

Up 3.9% over 2021





2022 Hectare By Mainland "Belts"



Western Belt Provinces

- 7. **Sichuan**
- 8. **Guizhou**
- 9. **Yunnan**

Central Belt Provinces

- 4. **Shaanxi**
- 5. **Hubei**
- 6. **Hunan**

Eastern Belt Provinces

- 1. **Anhui**
- 2. **Zhejiang**
- 3. **Fujian**

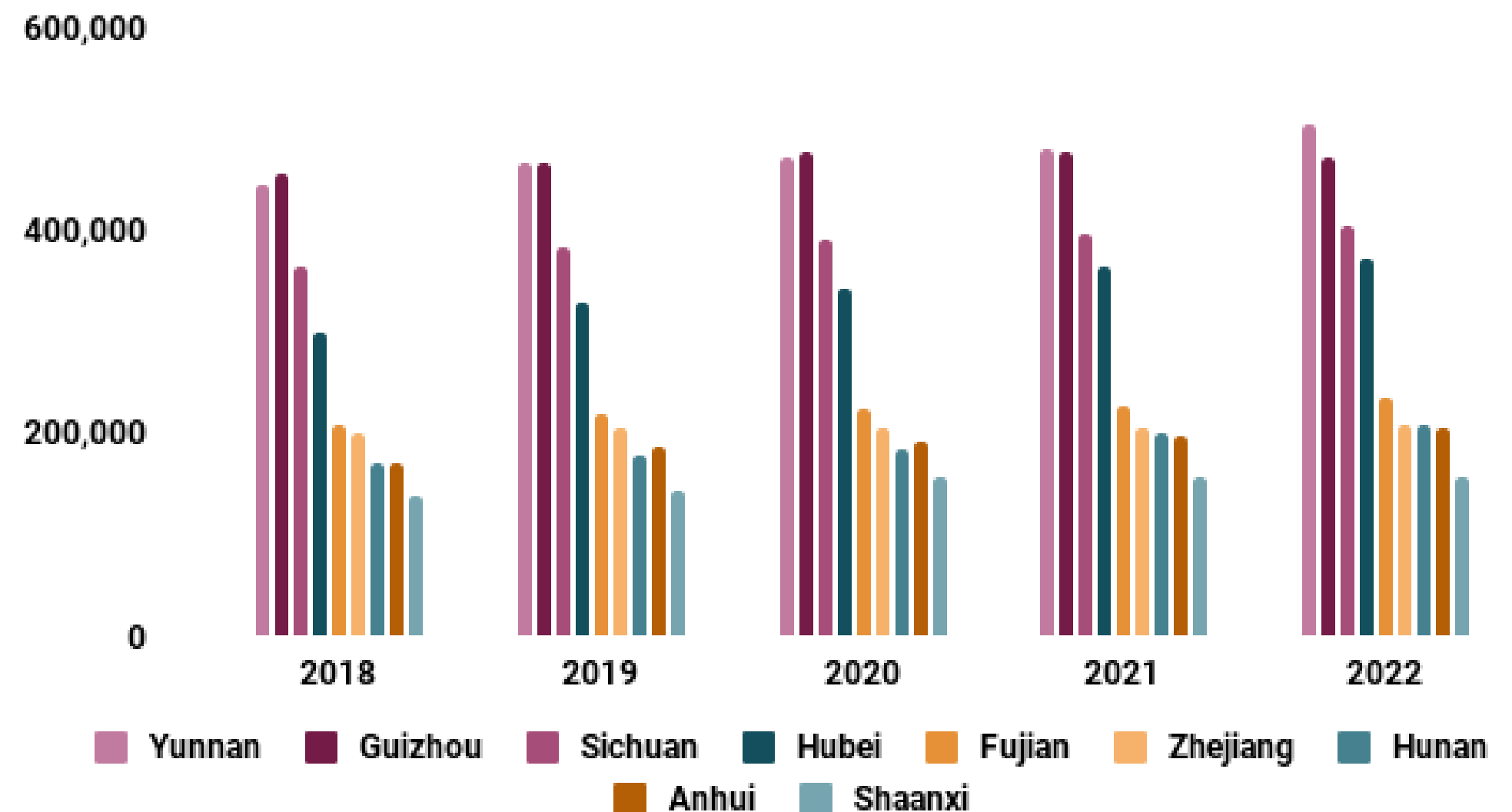


Hectare By Province

**3.33 Million ha
in 2022**

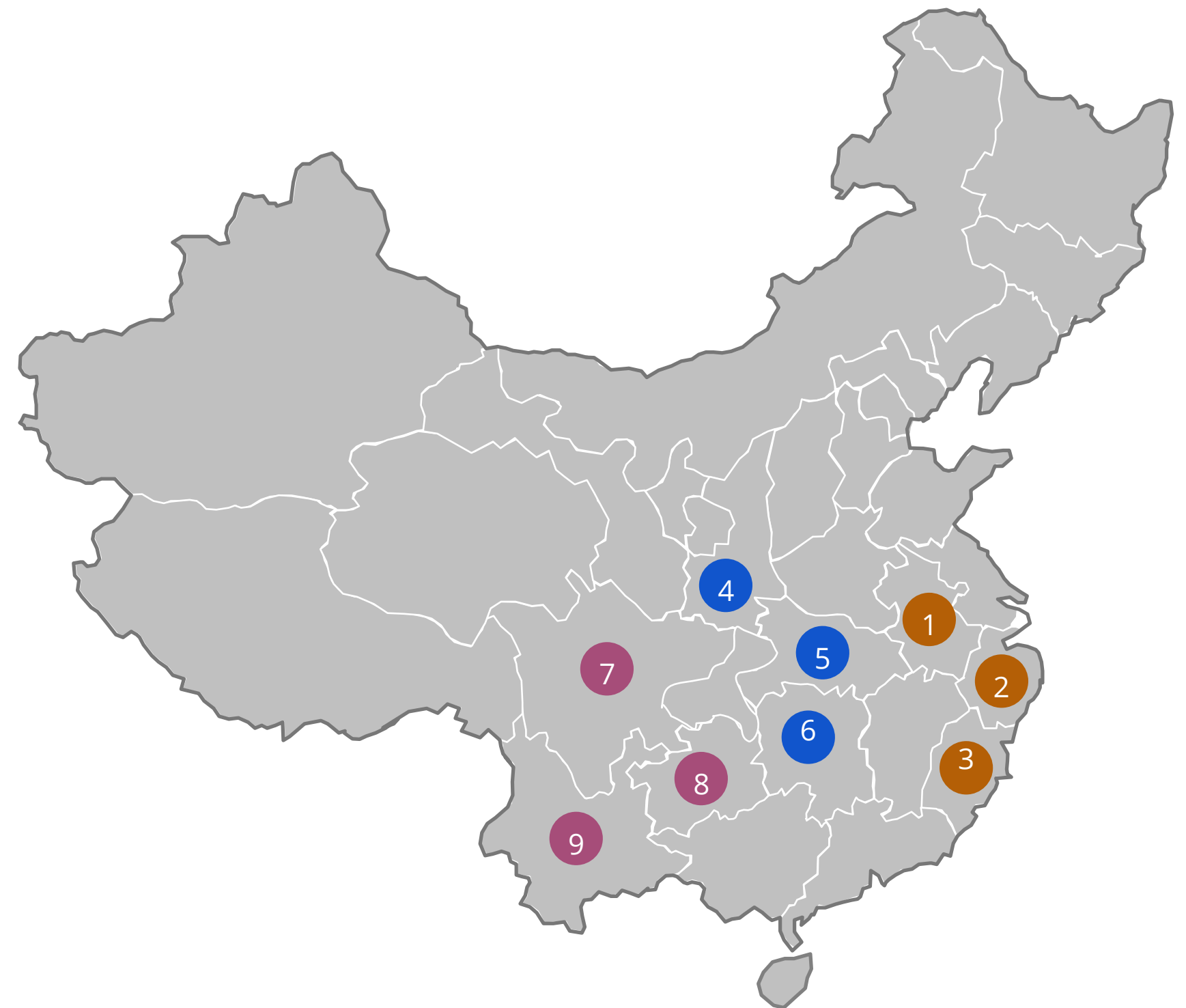
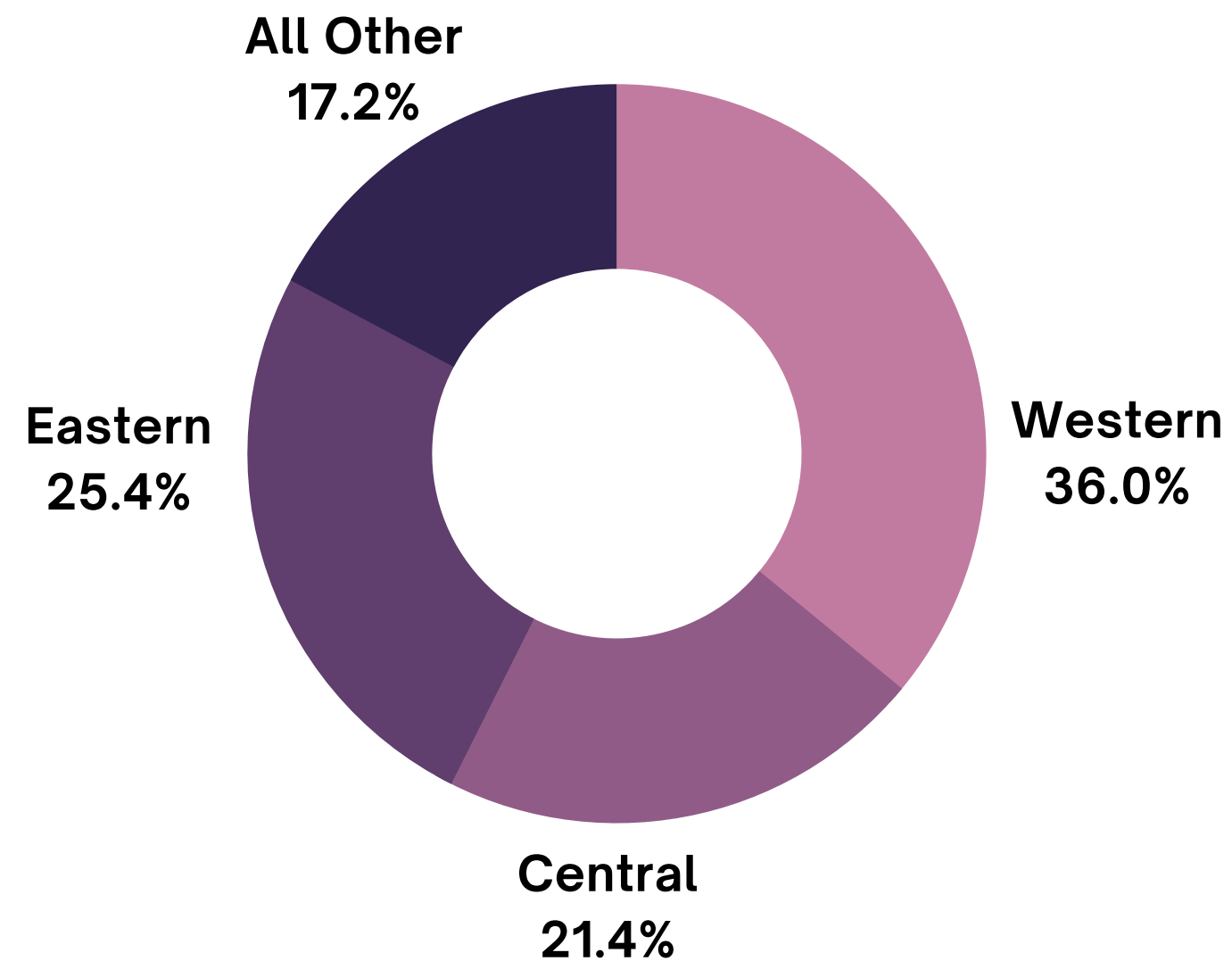
2.0% increase over 2021

HECTARES BY PROVINCE





2022 Production By Mainland "Belts"



Western Belt Provinces

- 7. **Sichuan**
- 8. **Guizhou**
- 9. **Yunnan**

Central Belt Provinces

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Eastern Belt Provinces

- 1. **Anhui**
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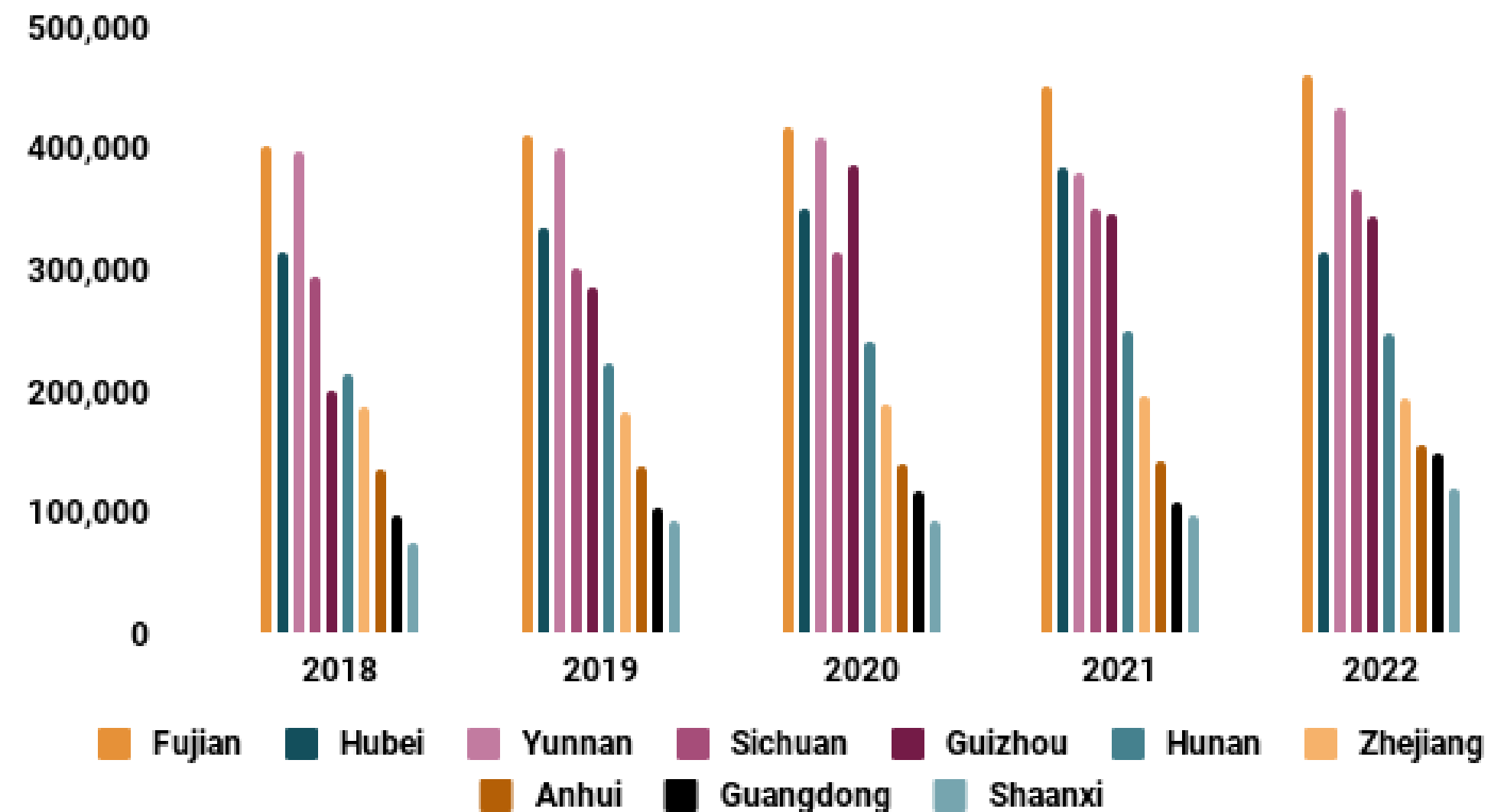
Production By Province

Total China Tea Production
in Metric Tonnes

3.2 Million

Up 3.9% over 2021

TONNES BY PROVINCE





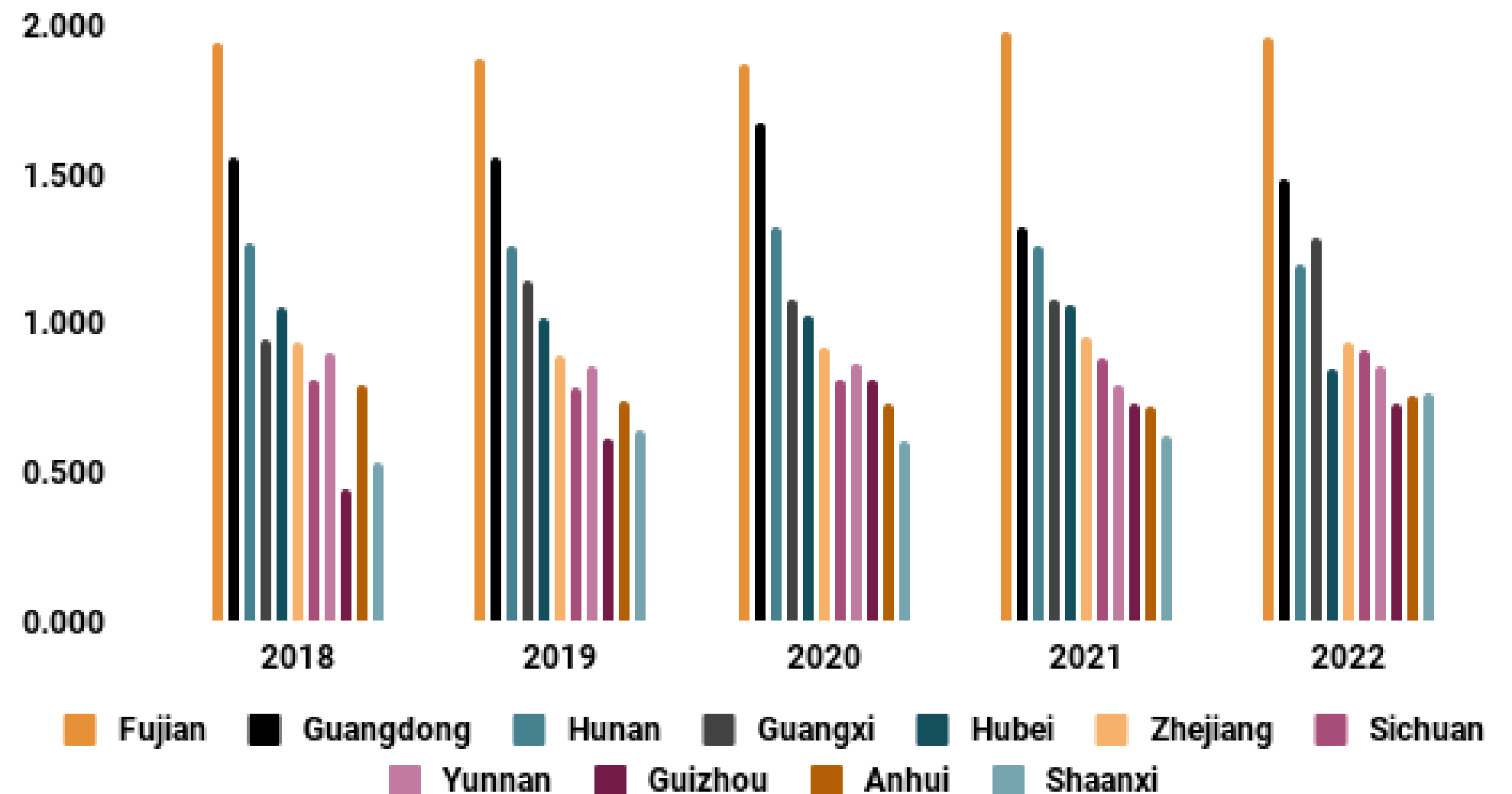
Yield: Tonnes per HA

Total China Harvestable Area
in Hectares

3.03 Million

Up 3.8% over 2021

YIELD: TONS PER HA

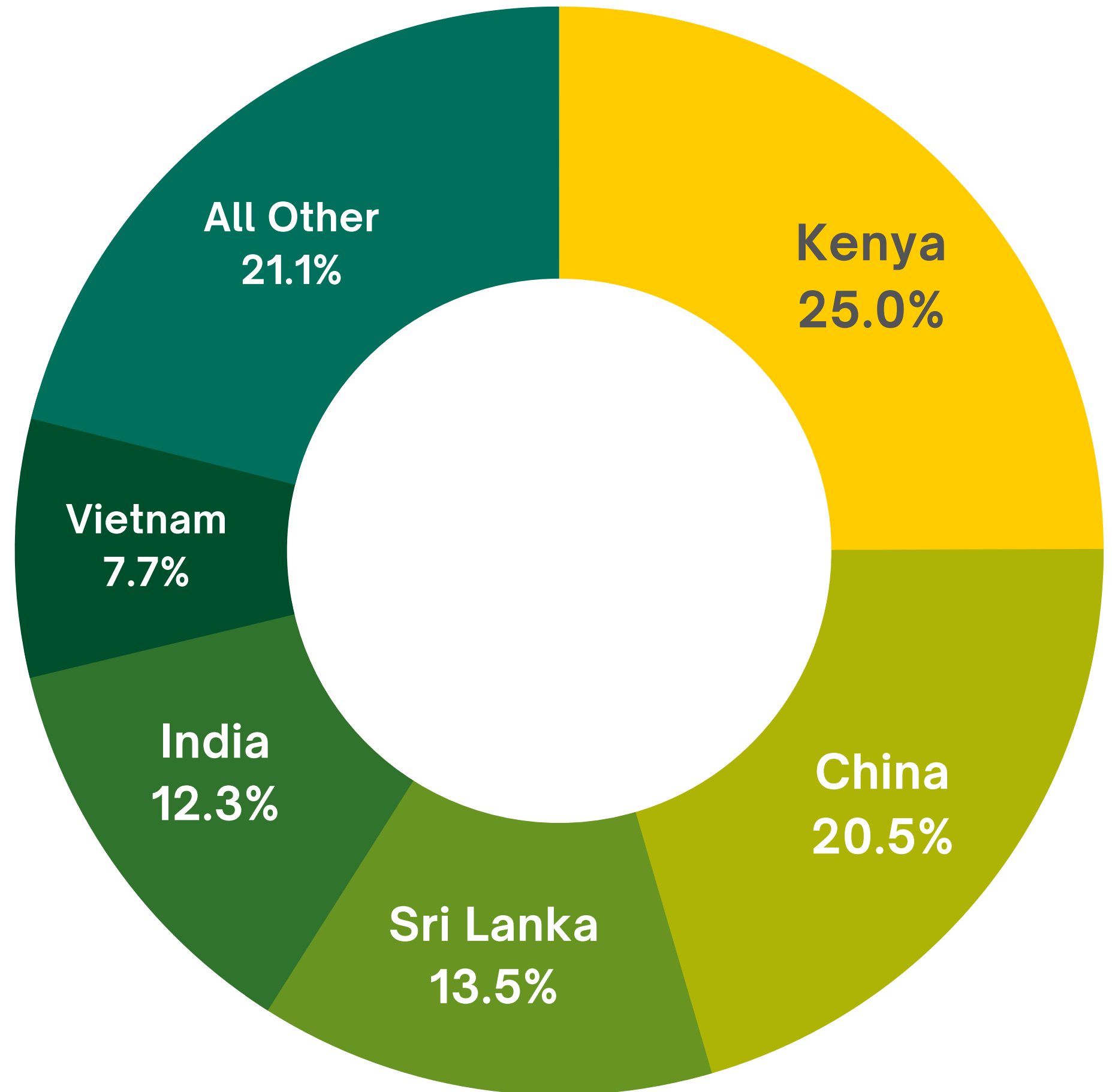




2022 Global Exports

Total Global Tea Exports from
Producing Countries in Metric Tonnes

1.83 Million



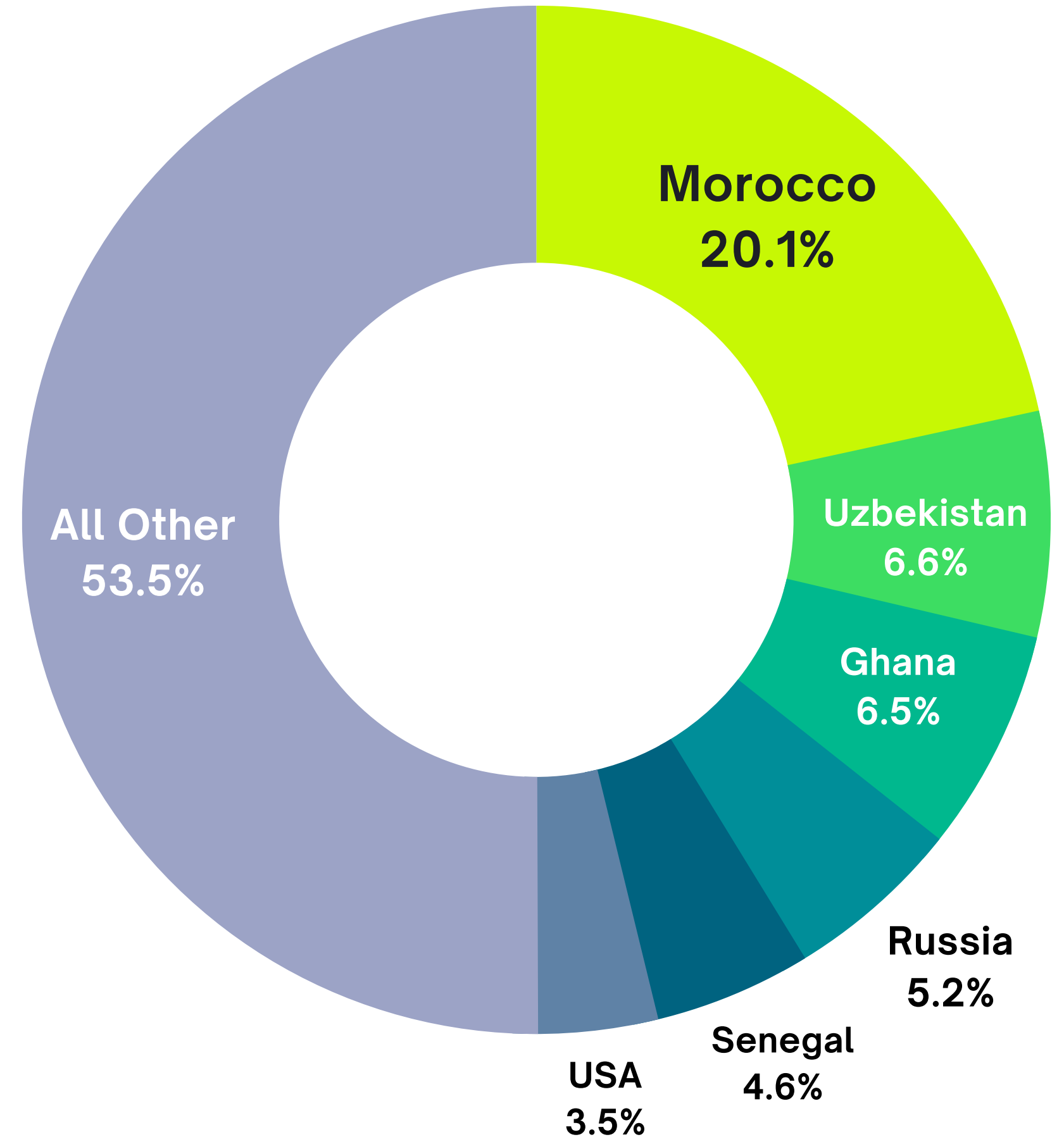


2022 China Export By Destination

Total China Exports
in Metric Tonnes

0.38 Million

Up 1.6% over 2021





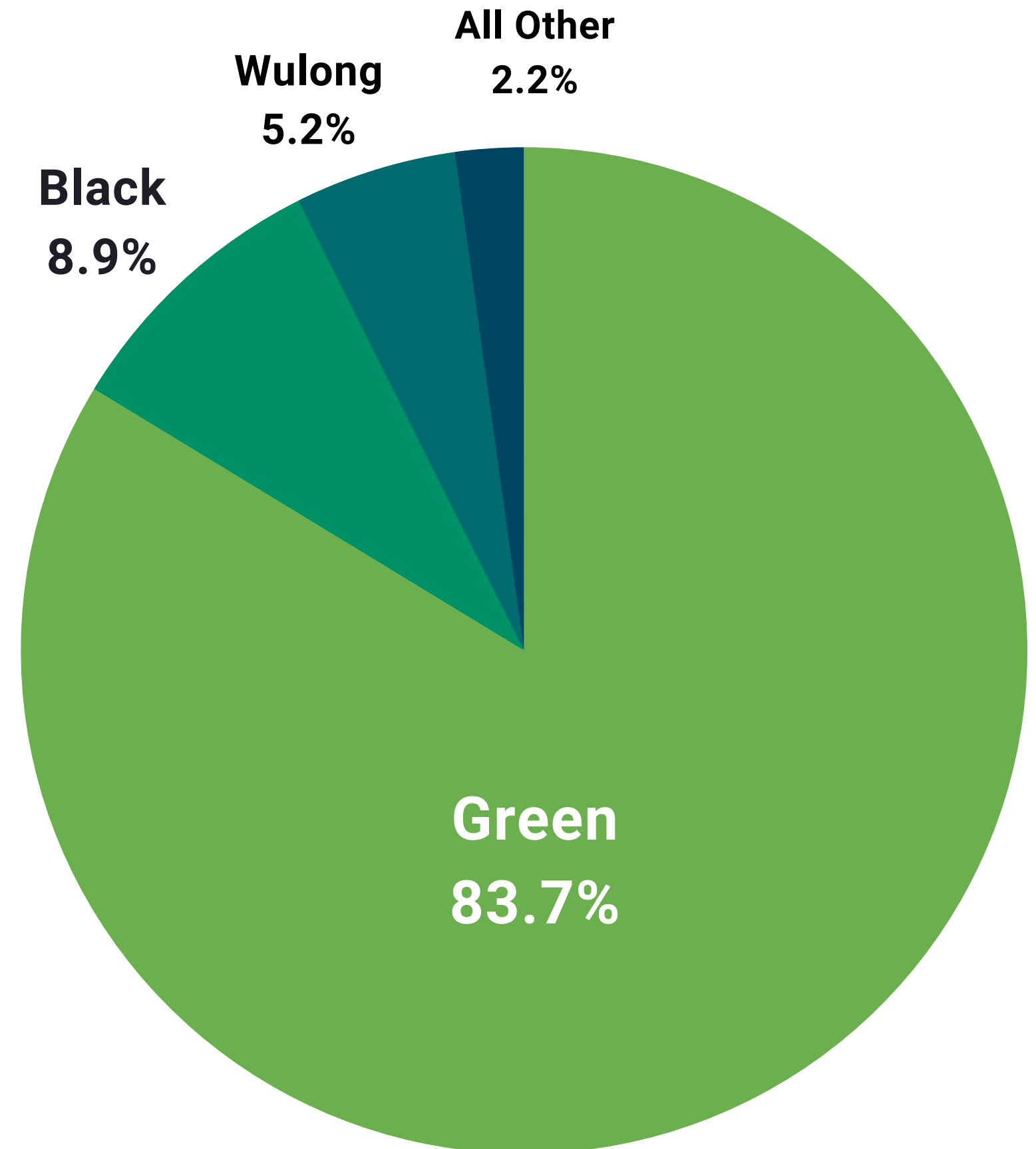
2022 China Export By Type

Total exports UP 1.6% over 2021

Green tea **UP 0.5%**

Black tea **UP 12.3%**

Wulong tea **UP 1.3%**



Conclusions



1

Despite significant droughts and flooding across wide areas, China's net annual production increased.

2

Rural development initiatives are helping expand production to the Central and Western Belts, bringing more production area online

3

Hindrances to China's tea industry development in rural areas include infrastructure and labor shortages and rising labor costs

4

China's national carbon market (world's largest) may also create new opportunities for China's tea industry.

5

Per capita consumption, disposable income, middle class growth, continue to spur China's domestic tea consumption despite recent economic setbacks.

6

Black tea continues to gain ground in terms of production and exports